

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
ABILENE DIVISION**

IN RE:

SHEKINAH OILFIELD SERVICES, INC.,

DEBTOR.

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CASE NO. 21-10152

BALLOT SUMMARY REGARDING CHAPTER 11 PLAN

The undersigned hereby certifies that the following Ballot Summary and the attached Ballots reflect the ballots received with respect to the solicitation of the Debtor's *First Amended Subchapter V Plan of Reorganization of Shekinah Oilfield Services, Inc.* dated May 10, 2022 (Docket No. 49).

Chapter 11 Ballot Summary - Shekinah Oilfield Services Inc.					
Class #	Class Name	## Accept	## Reject	Class Result	Objections
1	Property Taxes 2021	n/a	n/a	n/a	None.
2	FNB Land	1	0	Accept	None.
3	FNB Equipment	1	0	Accept	None.
4	Kubota 1	n/a	n/a	n/a	None.
5	Kubota 2	n/a	n/a	n/a	None.
6	Financial Pacific	n/a	n/a	n/a	None.
7	CP International	n/a	n/a	n/a	None.
8	General unsecureds	0	1	n/a	None.

Dated: July 6, 2022

Respectfully submitted:

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By: /s/ Jeff Carruth

JEFF CARRUTH (TX SBN: 24001846)

3030 Matlock Rd., Suite 201

Arlington, Texas 76105

Telephone: (713) 341-1158

Fax: (866) 666-5322

E-mail: jcarruth@wpkz.com

ATTORNEYS FOR

SHEKINAH OILFIELD SERVICES, INC.

DEBTOR AND DEBTOR IN POSSESSION

CERTIFICATE OF SERVICE

A copy of the foregoing was provided only to all registered ECF users who have appeared in this case.

/s/ Jeff Carruth

JEFF CARRUTH

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CASE NO. 21-10152

**BALLOT REGARDING FIRST AMENDED SUBCHAPTER V PLAN OF
REORGANIZATION OF SHEKINAH OILFIELD SERVICES, INC. DATED
MAY 10, 2022 (RE: DOCKET NO. 49)**

TO ALL CREDITORS:

You may vote on the *First Amended Subchapter V Plan of Reorganization of Shekinah Oilfield Services, Inc. Dated May 10, 2022* (Docket No. 49) (the "Plan") by completing and returning this Ballot as set forth below. In order to have your vote count you must return this Ballot. This Ballot should be returned to:

Jeff Carruth
WEYKER, KAPLAN, PULASKI & ZUBER, P.C.
3030 Matlock Rd., Suite 201
Arlington, TX 76015
713-341-1158, fax (866) 666-5322
jcarruth@wkpz.com

on or before **JUNE 23, 2022 at 11:59 p.m. Central Time (CT)** (the "Ballot Deadline"), the date and time set forth in the *Notice (I) of Hearing to Consider Confirmation of First Amended Subchapter V Plan of Reorganization of Shekinah Oilfield Services, Inc. Dated May 10, 2022 and (II) Related Deadlines* (Docket No. 54).

Ballots must be received by the Ballot Deadline in order to be counted. You should review the Plan before you vote.

Your ballot must be signed in order to be counted.

{CONTINUED ON FOLLOWING PAGE}

<u>CLASS 1 — AD VALOREM TAXES</u>	<u>CLASS 2 — FIRST NATIONAL BANK OF ALBANY/BRECKENRIDGE – REAL ESTATE NOTE</u>
UNIMPAIRED – NOT ENTITLED TO VOTE	For: <input type="checkbox"/> XX Against: _____ Amount of Claim: \$124,680.00
<u>CLASS 3 — FIRST NATIONAL BANK OF ALBANY/BRECKENRIDGE OPERATING NOTE</u>	<u>CLASS 4 — KUBOTA NOTE #1</u>
For: _____ Against: _____ Amount of Claim: \$ _____	For: _____ Against: _____ Amount of Claim: \$ _____
<u>CLASS 5 — KUBOTA NOTE #2</u>	<u>CLASS 6 — FINANCIAL PACIFIC</u>
For: _____ Against: _____ Amount of Claim: \$ _____	For: _____ Against: _____ Amount of Claim: \$ _____
<u>CLASS 7 — CP INTERNATIONAL INC.</u>	<u>CLASS 8 — GENERAL UNSECURED CLAIMS</u>
For: _____ Against: _____ Amount of Claim: \$ _____	For: _____ Against: _____ Amount of Claim: \$ _____
<u>CLASS 9 — Class of Equity Interest Holders</u>	
For: _____ Against: _____ Amount of Interest _____	

SIGNATURE FOR BALLOT:

By:

Charles C. Self, III

State Bar No. 18007550

cself@whittenfirm.com

THE WHITTEN LAW FIRM, PC

500 Chestnut, Suite 1402

Abilene, Texas 79602

(325) 672-7824

(325) 672-2158 (FAX)

Attorney for FIRST NATIONAL BANK
ALBANY/BRECKENRIDGE**Your ballot must be signed in order to be counted.**

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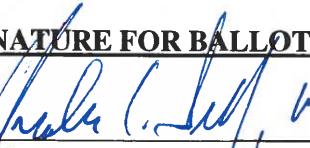
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<u>CLASS 1 — AD VALOREM TAXES</u> UNIMPAIRED – NOT ENTITLED TO VOTE	<u>CLASS 2 — FIRST NATIONAL BANK OF ALBANY/BRECKENRIDGE – REAL ESTATE NOTE</u> For: _____ Against: _____ Amount of Claim: \$ _____
<u>CLASS 3 — FIRST NATIONAL BANK OF ALBANY/BRECKENRIDGE OPERATING NOTE</u> For: <input checked="" type="checkbox"/> XX Against: _____ Amount of Claim: \$400,000.00	<u>CLASS 4 — KUBOTA NOTE #1</u> For: _____ Against: _____ Amount of Claim: \$ _____
<u>CLASS 5 — KUBOTA NOTE #2</u> For: _____ Against: _____ Amount of Claim: \$ _____	<u>CLASS 6 — FINANCIAL PACIFIC</u> For: _____ Against: _____ Amount of Claim: \$ _____
<u>CLASS 7 — CP INTERNATIONAL INC.</u> For: _____ Against: _____ Amount of Claim: \$ _____	<u>CLASS 8 — GENERAL UNSECURED CLAIMS</u> For: _____ Against: _____ Amount of Claim: \$ _____
<u>CLASS 9 — Class of Equity Interest Holders</u> For: _____ Against: _____ Amount of Interest _____	

SIGNATURE FOR BALLOT:

By:



Charles C. Self, III

State Bar No. 18007550

cself@whittenfirm.com

THE WHITTEN LAW FIRM, PC

500 Chestnut, Suite 1402

Abilene, Texas 79602

(325) 672-7824

(325) 672-2158 (FAX)

Attorney for FIRST NATIONAL BANK
ALBANY/BRECKENRIDGE*Your ballot must be signed in order to be counted.*

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<u>CLASS 3 — FIRST NATIONAL BANK OF ALBANY/BRECKENRIDGE OPERATING NOTE</u> For: _____ Against: _____ Amount of Claim: \$ _____	<u>CLASS 4 — KUBOTA NOTE #1</u> For: _____ Against: _____ Amount of Claim: \$ _____
<u>CLASS 5 — KUBOTA NOTE #2</u> For: _____ Against: _____ Amount of Claim: \$ _____	<u>CLASS 6 — FINANCIAL PACIFIC</u> For: _____ Against: _____ Amount of Claim: \$ _____
<u>CLASS 7 — CP INTERNATIONAL INC.</u> For: _____ Against: _____ Amount of Claim: \$ _____	<u>CLASS 8 — GENERAL UNSECURED CLAIMS</u> For: _____ Against: <u>X</u> Amount of Claim: \$ <u>29,099.00</u>
<u>CLASS 9 — Class of Equity Interest Holders</u> For: _____ Against: _____ Amount of Interest _____	

SIGNATURE FOR BALLOT:*Your ballot must be signed in order to be counted.*NAME OF CREDITOR: Roco Machine & Supply LTDSignature: Shelly D BarteeBy [Print Name]: Shelly D. BarteeTitle: OwnerDate: 6-20-2022